

Schedule 3
FORM ECSRC – MC

NOTIFICATION OF MATERIAL CHANGE
PURSUANT TO SECTION 98(3) OF THE SECURITIES ACT, 2001

Date of Report May 17, 2017

RBTT Bank (SKN) Limited
(Exact name of reporting issuer as specified in its charter)

Territory and date of Incorporation St. Christopher and Nevis, March 6, 1955

Issuer Registration Number: RBTT14112001KN

P.O. Box 673, chapel Street, Charlestown, St. Kitts & Nevis
(Address of principal office)

Reporting issuer's:
Telephone number (including area code): 1(869) 469-5277
Fax number: 1(869) 469-1493
Email address: chad.allen@rbc.com

Not Applicable
(Former name or former address, if changed since last report)

Set out all relevant information relating to material change(s) in the company.

“Pursuant to Section 213(1)(d) of the Companies Ordinance, 1999, the Company’s Articles of Continuance the Articles are being amended by deleting the existing Schedule “1” Item 3 in its entirety and replacing it with a new Schedule “1”, Item 3”

The purpose of the amendment to the articles is to facilitate the creation of a new class of shares ("A Ordinary Shares"). This change will take effect immediately after the Company's Special Shareholders' meeting to be held on June 12, 2017.

Please see Appendix "A" attached detailing the amendment

SIGNATURES

A Director and the Chief Executive Officer or Corporate Secretary shall sign the Notification of Material Change Report on behalf of the company. By so doing each certifies that he has made diligent efforts to verify the material accuracy and completeness of the information herein contained.

Name of Chief Executive Officer/Corporate Secretary:

Donna A. Glasgow

Name of Director:

Isaac Solomon

SIGNED AND CERTIFIED

SIGNED AND CERTIFIED

Signature

May 17, 2017

Date

May 17, 2017

Date